Standing Rules Approved as Submitted

by Order of the Texas PTA Board of Directors

Texas PTA President Filed 10/04/17

SUGAR MILL ELEMENTARY PARENT TEACHER ASSOCIATION STANDING RULES

1

I.

Meetings

| 2 3 | | A. The president shall appoint a committee of three (3) members at the last executive board meeting to approve the minutes of the last board meeting. |
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| 4 5 | | B. The president shall appoint a committee of three (3) members at the last regular meeting to approve the minutes of the last regular association meeting. |
| 6 | | |
| 7 | II. | Training Expenses |
| 8 9 | | A. This Local PTA shall pay the expenses of members to the Texas PTA Annual Convention and Summer Leadership Seminar appointed by the President and funds allow. |
| 10 | | B. This Local PTA shall limit event expenses to the following: |
| 11 | | 1. Registration fee up to the early bird fee |
| 12 | | 2. Hotel accommodations at published seminar or convention double-occupancy rate |
| 13 14 | | 3. Personal vehicle mileage expense at the IRS standard mileage rate or rental car expense, if comparable |
| 15 16 | | 4. Meals will be reimbursed if budget allows. Meal expense shall not exceed \$35 per person per day if receipts are provided. |
| 17 | | a. If a meal is included in a prepaid event, no reimbursement will be paid for that meal. |
| 18 | | b. Alcohol purchases shall not be reimbursed. |
| 19 | | 5. Parking fees |
| 20 21 | | C. This Local PTA shall pay the expenses for members of the executive board to attend the Texas PTA Leader Orientation as funds allow. |
| 22 | | |
| 23 | III. | Financial |
| 24 | | A. This Local PTA shall purchase a past president's pin for the retiring president. |
| 25 26 27 28 29 | | B. The president shall appoint additional signer(s) for the PTA accounts with executive board approval. The President, 1 st Vice President, and Treasurer shall be a signer on the bank account(s). Optional signers are the 2 nd Vice President, or 3 rd Vice President. Checks exceeding \$250.00 will require two signatures. Checks not exceeding \$250.00 will not require two signatures for disbursement. |
| 30 31 | | C. The president shall assign a PTA member other than the secretary or signer on the account to review the monthly bank statements. |

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- D. All money shall be counted by at least two (2) persons at the same time, and all counters shall sign a completed Itemized Receipt Form. The money shall then be given to the treasurer, who shall also count and sign the Itemized Receipt Form. A copy of this form shall be retained by all signers of the form.
 - E. This PTA shall make available to the treasurer a laptop computer and other such equipment and software as approved by the executive board.
 - F. Any charges incurred by the PTA because of insufficient funds shall be charged to the check writer. This Local PTA reserves the right to refuse subsequent checks from the check writer and require cash for payment.
 - G. This Local PTA shall reimburse allowable, budgeted expenses to members who submit receipts with proper documentation to the treasurer within thirty (30) days of the event or within fourteen (14) days of the end of the school year, whichever comes first.
 - H. This Local PTA shall reimburse new and returning teachers according to the established Sugar Mill Elementary Teacher Support Guidelines.
 - I. This Local PTA shall not reimburse sales tax unless the executive board gives prior approval for the exception. Any member making purchases on behalf of or for this Local PTA shall use the tax exempt form.
 - J. This Local PTA shall obtain at least three (3) bids when making any large purchase unless the item is a specialty item and there is but one vendor for the item.
 - K. This Local PTA shall require a written contract with any business/vendor when purchasing non-refundable merchandise or when making significant expenditures for service.
 - L. This Local PTA shall have a carryover in the checking account of not less than \$6,000 at the end of the fiscal year.

IV. Electronic Banking and Debit Card Standing Rules

A. This Local PTA is authorized by the membership to use debit cards for direct purchase. Credit card use is prohibited.

| 1 | | B. The debit card shall be in the name of Sugar Mill Elementary PTA. |
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| 2 | | C. Signers on the debit card: |
| 3 | | 1. Only authorized signers on the bank account(s) are authorized to use the debit card. |
| 4 5 | | 2. Debit card is in the possession of the treasurer and is used via a check-out log. The log is then reconciled to the bank statement each month. |
| 6 7 | | D. In the event that a debit card is lost or stolen, the treasurer shall immediately report this to the financial institution and initiate the discontinuance of the debit card. |
| 8 9 | | E. A financial reconciliation shall be conducted if a signer on the bank account changes or a debit card is reported lost or stolen. |
| 10 11 | | F. In the event of a change in officers, the signature card and authorization for debit cards shall be updated. |
| 12 | | G. Automated Teller Machine (ATM) usage, cash back, or cash advances shall be prohibited. |
| 13 14 | | H. A disbursement form shall be completed prior to purchase and provided to the treasurer. A receipt shall be given to the treasurer after the purchase. |
| 15 16 | | Any additional electronic banking policies or procedures approved the association shall be in accordance with the electronic banking guidelines from Texas PTA. |
| 17 | | |
| 18 | V. | Bonding and Insurance |
| 19 | | A. The following insurance shall be purchased annually by this Local PTA: |
| 20 | | a. Commercial general liability insurance; |
| 21 | | b. Medical payments; |
| 22 | | c. Nonprofit professional liability insurance; and |
| 23 | | d. Commercial crime & fidelity bond. |
| 24 | | |
| 25 | VI. | Condolences & Congratulations |
| 26 27 | | A. Condolences and congratulations expressed by this Local PTA shall be in the form of greeting cards. |
| 28 | | |
| 29 | VII. | Standing Committees |
| 30 | | The standing committees of this Local PTA shall be: |
| 31 | | A. Publicity |
| 32 | | 1. This committee shall be composed of a chair and at least two (2) members. |

| 1 | 2. | This committee shall be responsible for: |
|----------------|------|---|
| 2 3 | | a. Updating the Sugar Mill Elementary PTA website and social media on a regular basis; and |
| 4 5 | | b. Publishing a periodic newsletter, the frequency of which shall be determined each year by the Executive Board. |
| 6 | | c. Coordinating with the President and 1st Vice President (Internal Operations). |
| 7 | B. N | lembership |
| 8 | 1. | This committee shall be composed of a chair and at least two (2) members. |
| 9 | 2. | The chair shall: |
| 10 11 | | a. Call a meeting of the membership committee to create a membership campaign for the coming year and set membership goals; |
| 12 13 | | b. Ensure completion and submission of membership list and dues report to Texas PTA by October 15; |
| L4 | | c. Coordinate the implementation of a membership campaign; |
| L5 | | d. Provide the secretary with an updated membership list for each regular meeting; |
| L6 | | e. Apply for membership awards from Texas PTA; |
| L7 | | f. Chair the life membership committee; and |
| 18 | | g. Coordinate with the 1st Vice President (Internal Operations). |
| 19 | C. V | olunteers in Public Schools (VIPS): |
| 20 | 1. | This committee shall be composed of a chair and at least two (2) members. |
| 21 | 2. | This committee shall be responsible for: |
| 22 | | a. Coordinating all volunteer activities at the school; |
| 23 24 25 | | b. Requiring all volunteers to annually complete the required FBISD Volunteer Criminal History Application and to track their volunteer hours in the appropriate data base; |
| 26 | | c. Securing refreshments for Veterans' Day celebration; and |
| 27 | | d. Coordinating with the 1 st Vice President (Internal Operations). |
| 28 | D. H | ome Room Parent |
| 29 | 1. | This committee shall be composed of a chair and at least six (6) members. |
| 30 | 2. | This committee shall be responsible for: |
| 31 32 33 | | a. Coordinating two (2) parties for the school year: Holiday (December) and Valentine's Day (February), including determining snacks and activities in collaboration with Principal and grade level team leads; and |

Filed 10/04/17

| 1 | b. Coordinating with the 1st Vice President (Internal Operations). |
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| 2 | E. Directory |
| 3 | 1. This committee shall be composed of a chair and at least two (2) members. |
| 4 | 2. This committee shall be responsible for: |
| 5 | a. Encouraging participation in the Sugar Mill Elementary online Directory; |
| 6 | b. Maintaining the Sugar Mill Elementary online Directory; |
| 7 8 | Expanding utilization of the Sugar Mill Elementary online Directory as directed by the Executive Board; and |
| 9 | d. Coordinating with 1 st Vice President (Internal Operations) |
| LO | F. Fundraising |
| L1 | 1. This committee shall be composed of a chair and at least two (2) members. |
| 12 | 2. This committee shall be responsible for: |
| L3 | a. Planning and executing key fundraising initiatives annually for the school: |
| L4 | (1) Sparkler Fair; and |
| 15 | (2) Additional fundraisers as deemed necessary by the Executive Board; |
| 16 | b. Managing Shoparoo activities; and |
| L7 | c. Coordinating with 2nd Vice President (Fundraising) |
| 18 | G. Box Tops |
| 19 | 1. This committee shall be composed of a chair and at least two (2) members. |
| 20 | 2. This committee shall be responsible for: |
| 21 | a. Planning and executing Box Top participation initiatives; and |
| 22 | b. Coordinating with 2nd Vice President (Fundraising) |
| 23 | H. School Store |
| 24 | 1. This committee shall be composed of a chair and at least two (2) members. |
| 25 | 2. This committee shall be responsible for: |
| 26 | Selecting and managing inventory in school store; |
| 27 | b. Coordinating volunteers to work the school store; |
| 28 | c. Coordinating with 2nd Vice President (Fundraising) |
| 29 | I. Hospitality |
| 30 | 1. This committee shall be composed of a chair and at least two (2) members. |

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| 1 | | 2. | This committee shall be responsible for: |
|----------------|-------|--------|---|
| 2 | | | a. Providing Back to School and Teacher Appreciation events for the faculty and staff, including: |
| 4 | | | (1) Coordinating food item donations; and |
| 5 | | | (2) Securing volunteers to serve; |
| 6 | | | b. Securing refreshments and photographer for Grandparents' Day celebration; |
| 7 | | | c. Securing refreshments for the Ice Cream Social; and |
| 8 | | | d. Coordinating with the 3rd Vice President (Programs). |
| 9 | | | |
| 10 | VIII. | Other | Board Positions |
| 11 | | A. To | eacher liaison shall: |
| 12 | | 1. | Be appointed by the principal; |
| 13 | | 2. | Serve as a communication link between faculty, staff and PTA; and |
| 14 | | 3. | Solicit staff input. |
| 15 | | | |
| 16 | IX. | Specia | l Committees |
| 17 | | A. B | udget and Finance |
| 18 19 20 | | 1. | This committee shall be composed of a chair (treasurer) and three (3) members, including the newly-elected president, one outgoing officer, and a representative from the school staff. |
| 21 22 | | 2. | The committee shall recommend amendments to the budget based on Plans of Work, and submit these amendments to the executive board. |
| 23 24 | | 3. | The treasurer shall present the budget amendments to the membership for approval at the first regular meeting of the year. |
| 25 | | B. R | eflections |
| 26 | | 1. | This committee shall be composed of a chair and two (2) members. |
| 27 28 | | 2. | The committee shall be responsible for planning and executing participation in the annual Reflections program. |
| 29 | | 3. | This committee shall coordinate with the 3rd Vice President (Programs). |
| 30 | | C. Ta | alent Show |
| 31 | | 1. | This committee shall be composed of a chair and two (2) members. |
| 32 33 | | 2. | The committee shall be responsible for planning and executing the school talent show, including holding auditions. |

| 1 | | 3. This committee shall coordinate with the 3rd Vice President (Programs). | |
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| 2 | D. Bike Safety Month | | |
| 3 | | 1. This committee shall be composed of a chair and two (2) members. | |
| 4 5 | | 2. The committee shall be responsible for planning and executing Bike Safety Month activities. | |
| 6 | | 3. This committee shall coordinate with the 3rd Vice President (Programs). | |
| 7 | | E. Life Membership | |
| 8 9 10 | | 1. This committee shall be composed of a chair and at least two (2) additional members of the Local PTA appointed by the president. When possible, one (1) member of the committee shall hold a Texas PTA Honorary Life Membership. | |
| 11 12 13 | | 2. This committee shall select individuals for recognition by awarding one (1) Texas PTA Honorary Life Membership and one (1) Texas PTA Extended Service Award, as the budget allows. | |
| 14 | | | |
| 15 | X. | Awards | |
| 16 17 | | A. Awards in the form of certificates, plaques, etc. shall be the property of this Local PTA and not individuals. | |
| 18 19 | | B. Awards in the form of recognition pins (membership, etc.) shall be retained by the recipient. | |
| 20 | XI. | Miscellaneous | |
| 21 | | A. This Local PTA's mailing address shall be: | |
| 22 23 | | 13707 Jess Pirtle Blvd Sugar Land, TX 77498 | |
| 24 25 | | B. Members shall obtain authorization from the membership before representing this Local PTA when communicating to school district personnel or the media. | |
| 26 27 | | C. Executive board members shall not be entitled to privileges that are not due to any other school district tax payer because of their position in the PTA. | |
| 28 29 | | D. All communications concerning this Local PTA for school distribution shall be approved by the Principal and the PTA President prior to dissemination. | |